



Rental Income & Expense Worksheet

Send last year's Schedule E or tax return with this organizer if we did not prepare your previous tax return. If you own only a portion of the rental property or only a portion of the property is rented out, please include only the applicable amounts.

Property	Date Rentable	Purchase Price	FMV on date rentable	Address
1		\$	\$	
2		\$	\$	
3		\$	\$	
4		\$	\$	
5		\$	\$	

Rental Income and Expense Worksheet

Please fill in the grid below. For Auto expense include make, model, and date it was first used for rental properties. Capital Improvements are items added to the property that have long term value longer than a year such as new bathroom or kitchen.

Property	1	2	3	4	5
Rent Received					
Advertising					
Auto Miles					
Travel					
Cleaning					
Commissions					
Wages & Salaries					
Insurance					
Legal/Prof. Fees					
License & Permits					
Management Fees					
Mortgage Interest					
Other Interest					
Repairs					
Maintenance					
Plumbing/Electrical					
Painting/Decorating					
Landscaping					
Pest Control					
Supplies					
Real Estate Taxes					
Other Taxes					
Utilities					
Telephone					
Other:					
Other:					



Depreciable Additions or Items Added to Rental Property

Asset Description includes items such as Appliances, Carpet and Furniture, Land Improvements, Capital Improvements such as remodeling or a new roof, etc.

	Asset Description	Date Purchased	Cost
Property 1			
Property 2			
Property 3			
Property 4			
Property 5			

Rental Comments: